



OLJEDIREKTORATET

# Sokkelåret 2016

12.01.2017 | Oljedirektør Bente Nyland

# Oljeprisen siste tre år

Fra kraftig fall til gryende optimisme



Kilde: EIF, spot, FOB

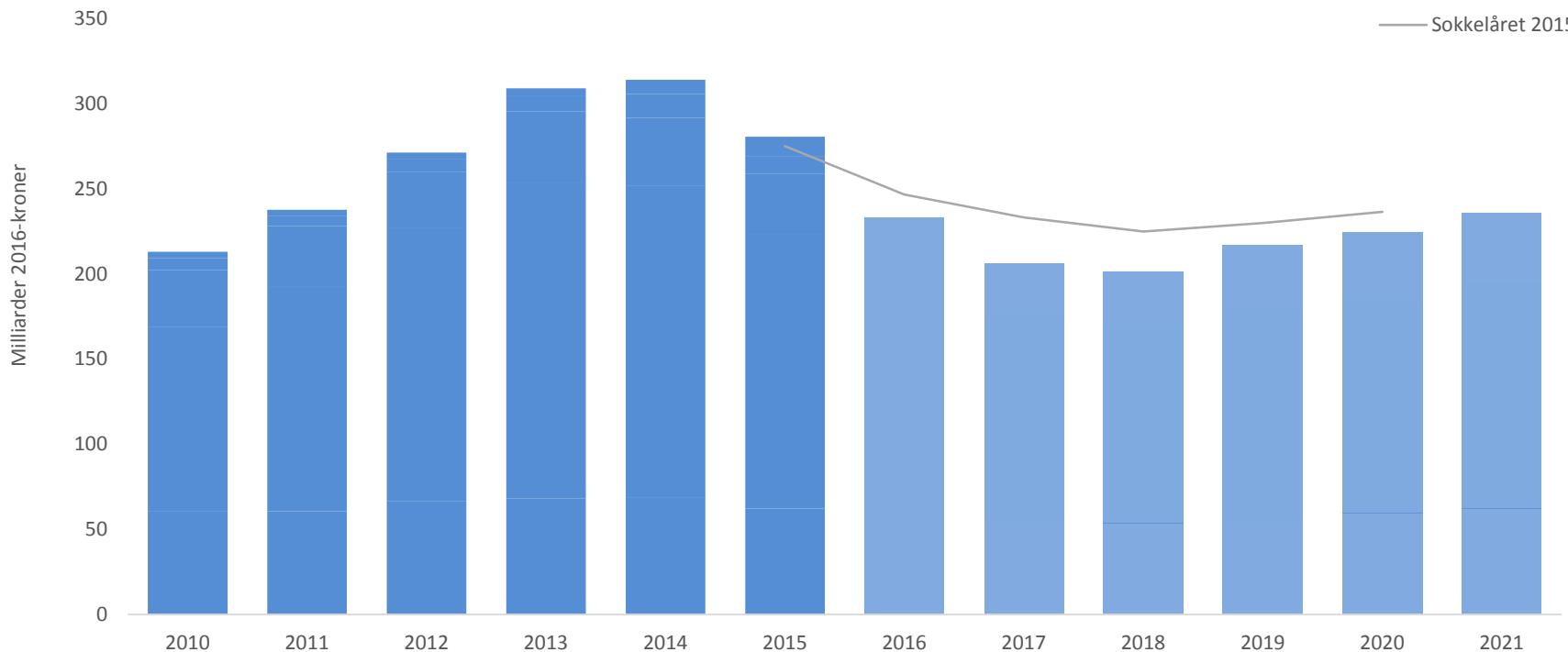
# Lyspunkter i 2016



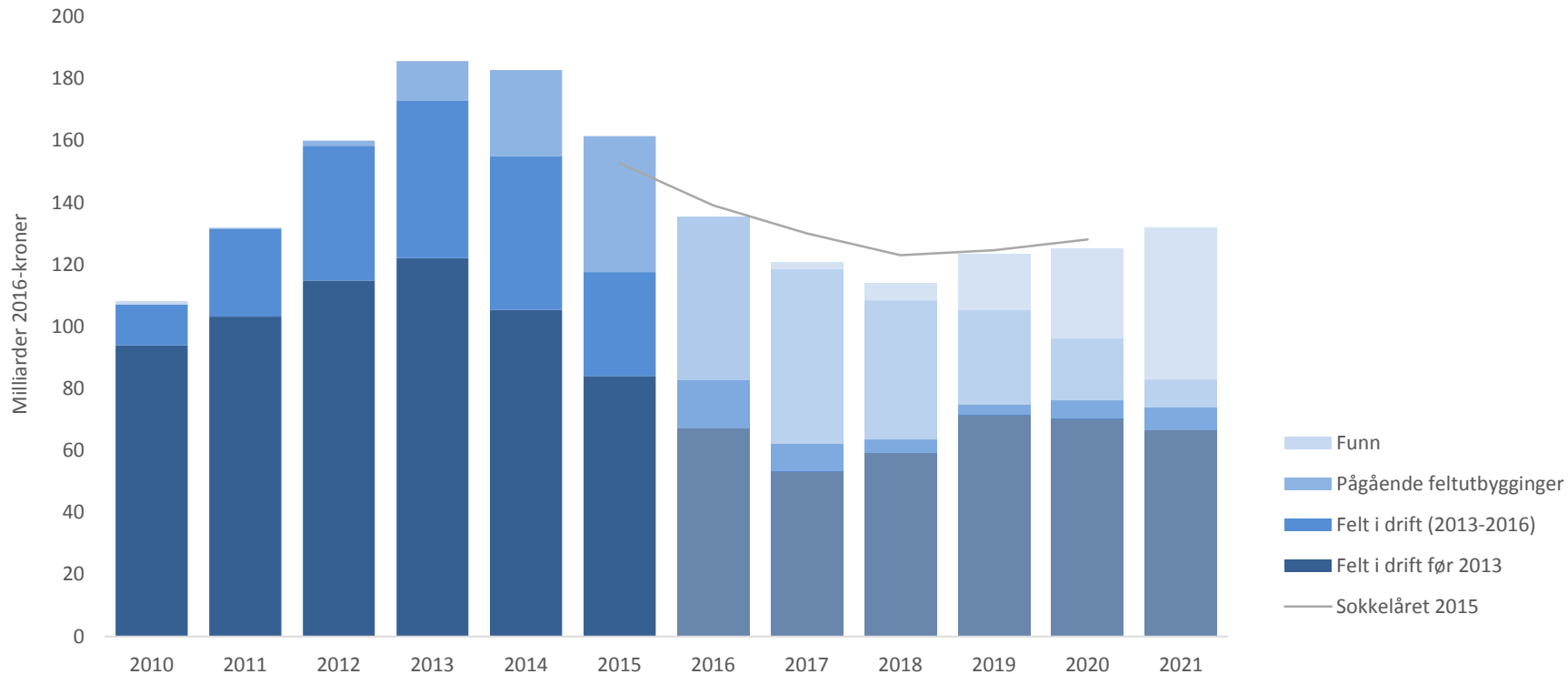
# Samlede kostnader

---

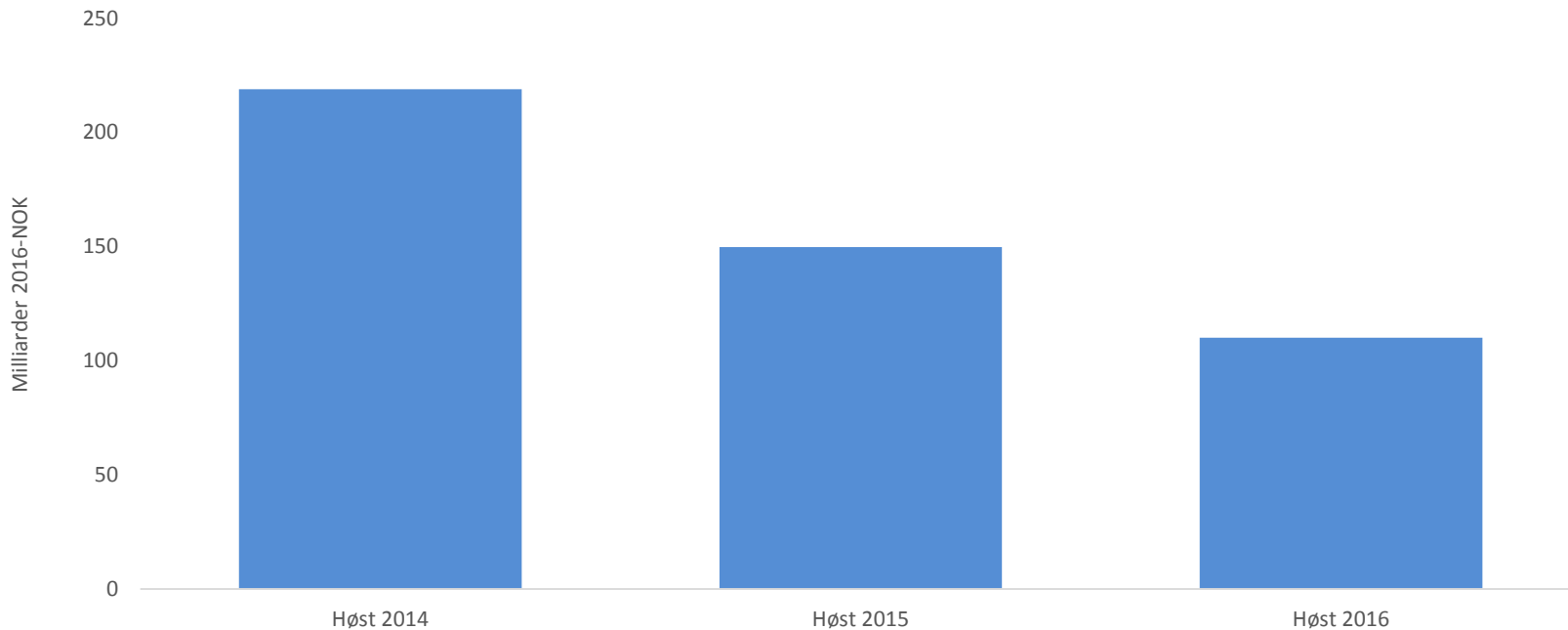
# Samlede kostnader – trenden snur i 2019



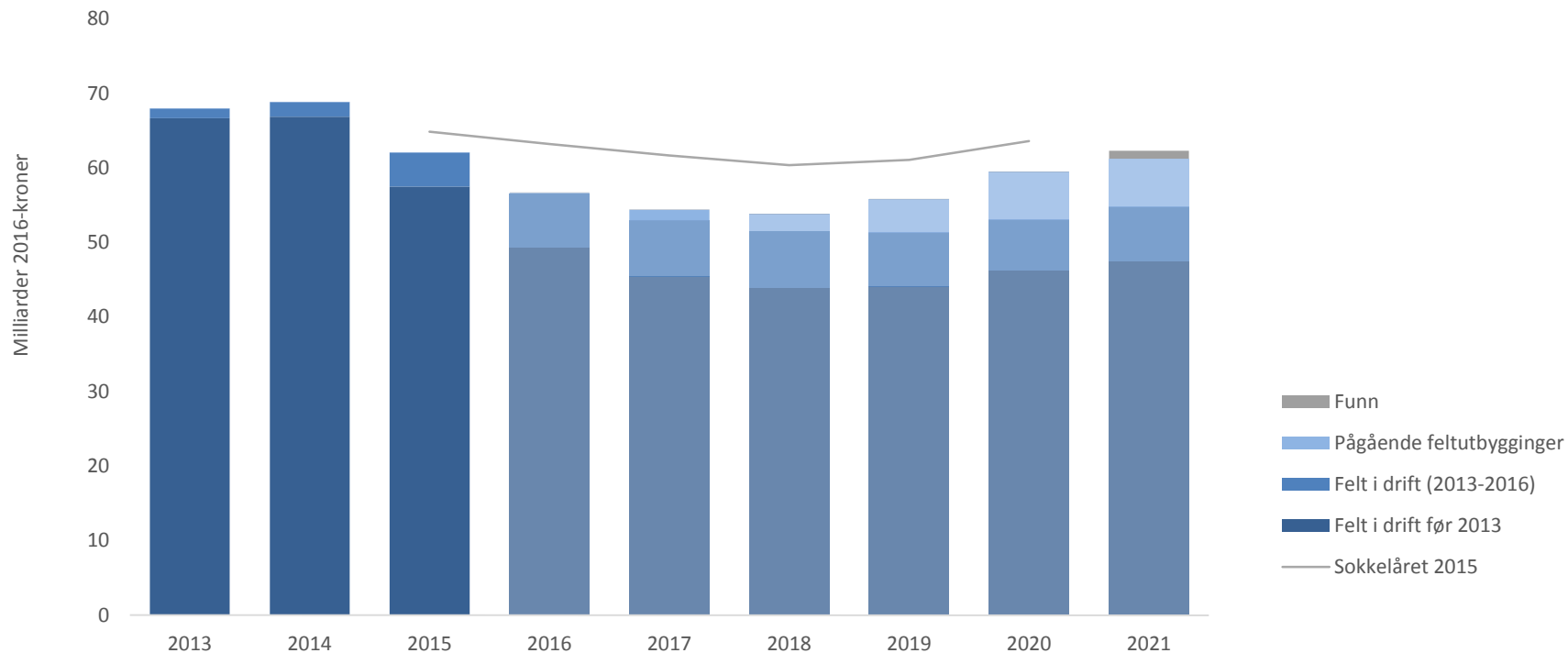
# Fortsatt fallende investeringer



# Halvering av utbyggingskostnader

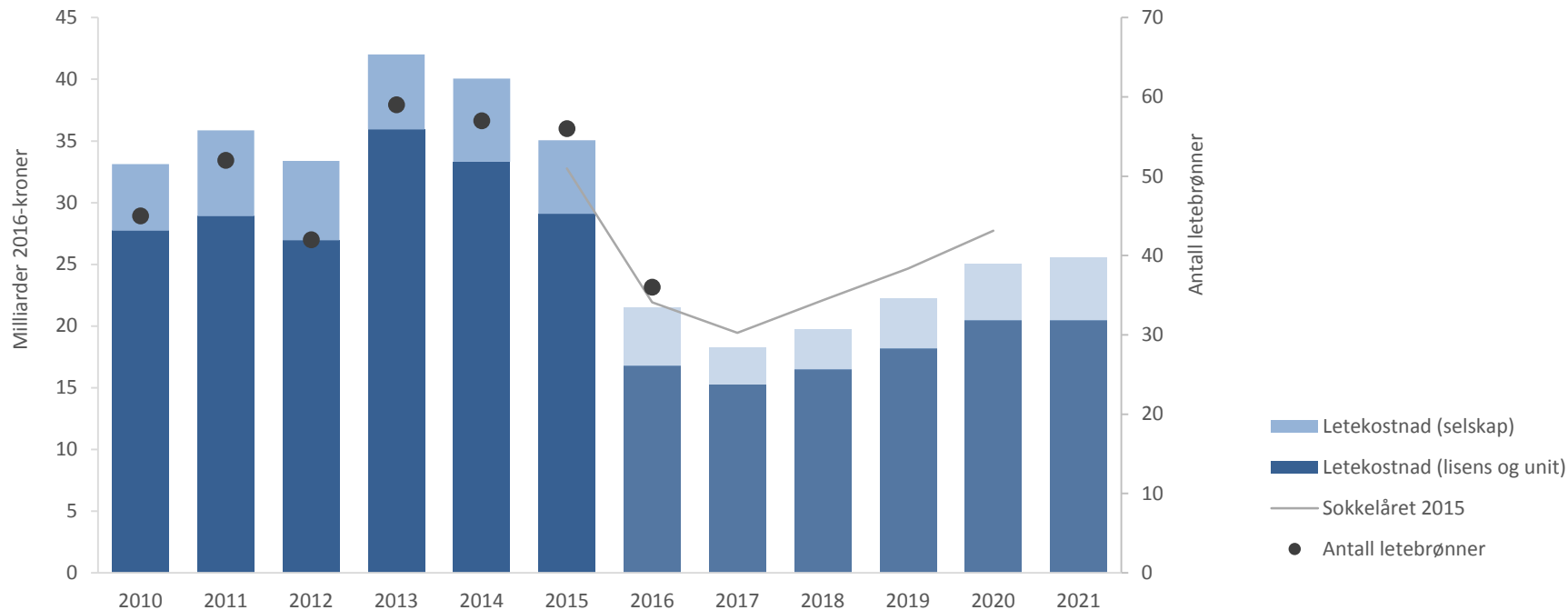


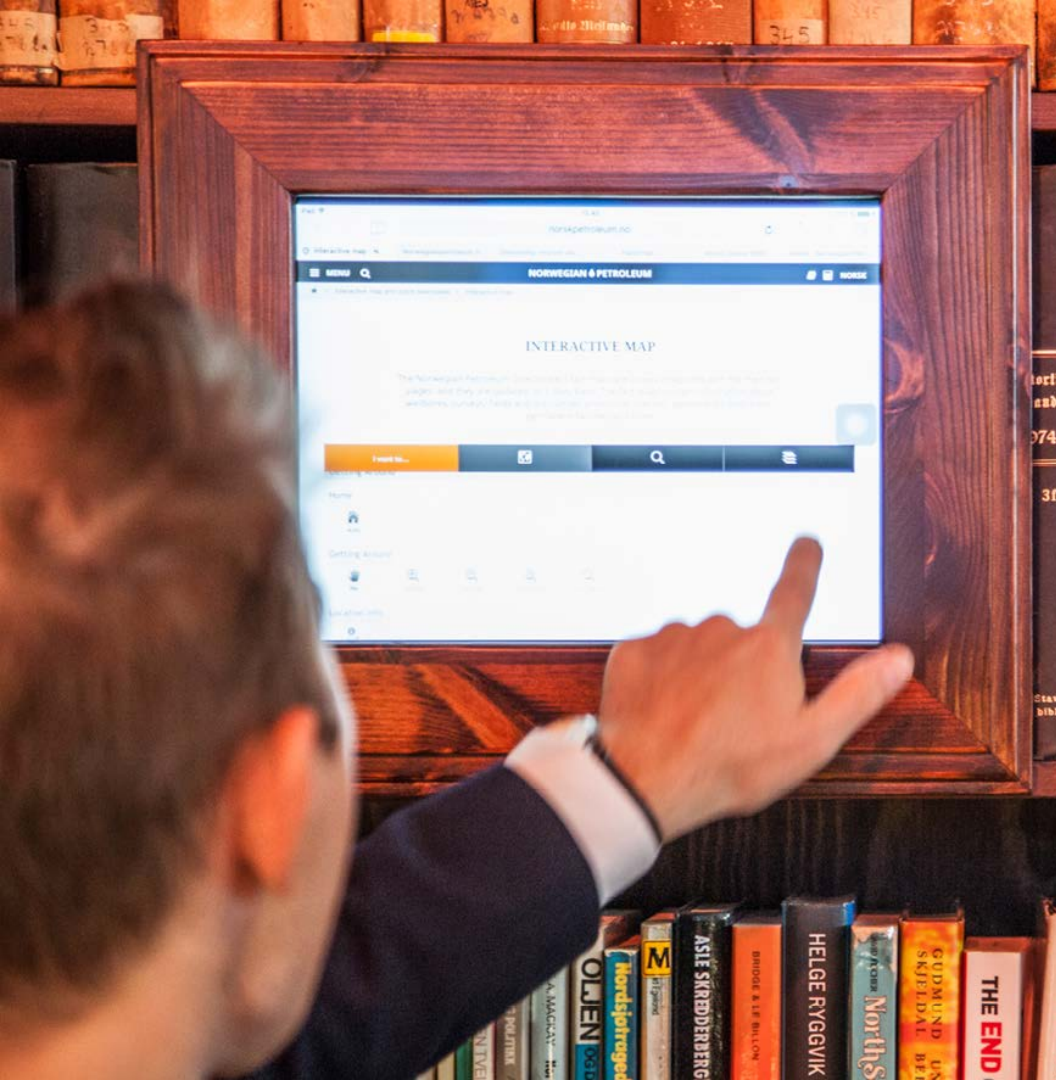
# Reduserte driftskostnader





# Kraftig nedgang i leteaktivitet

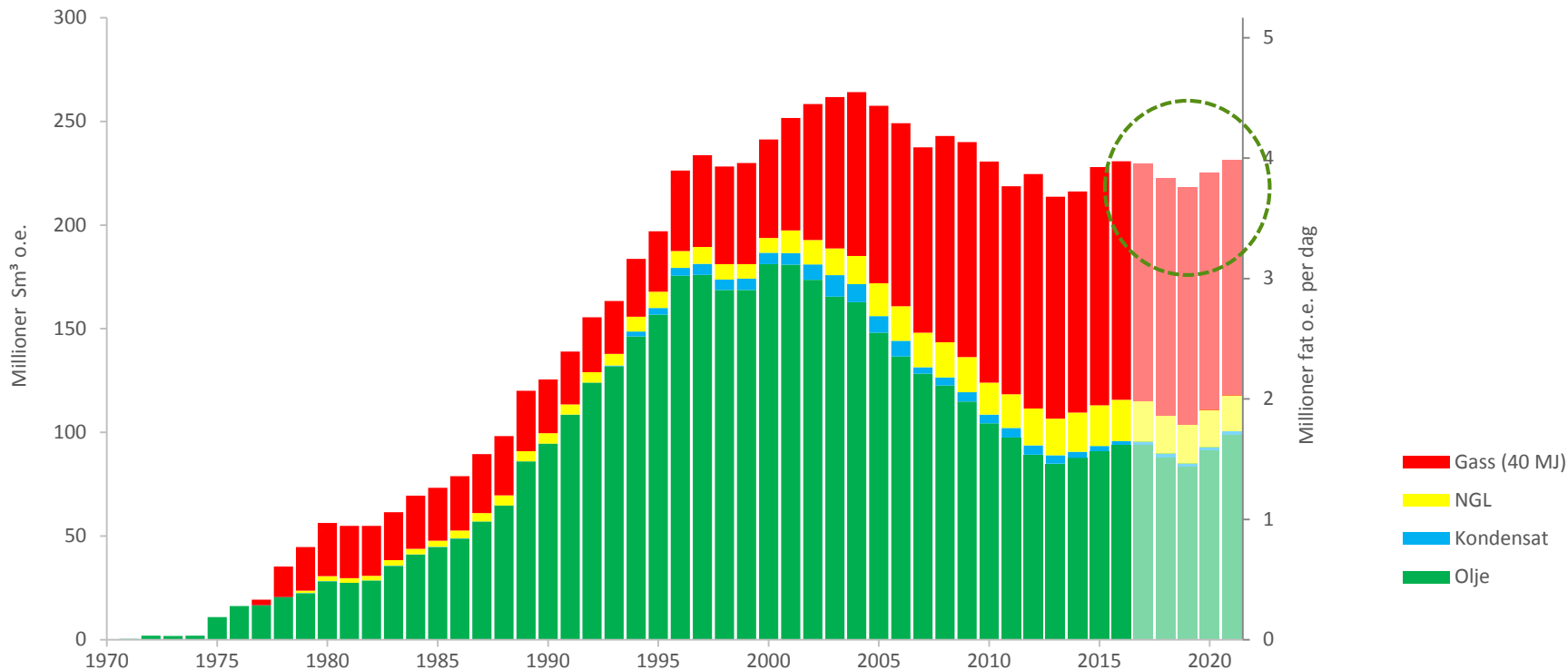




# Produksjon

---

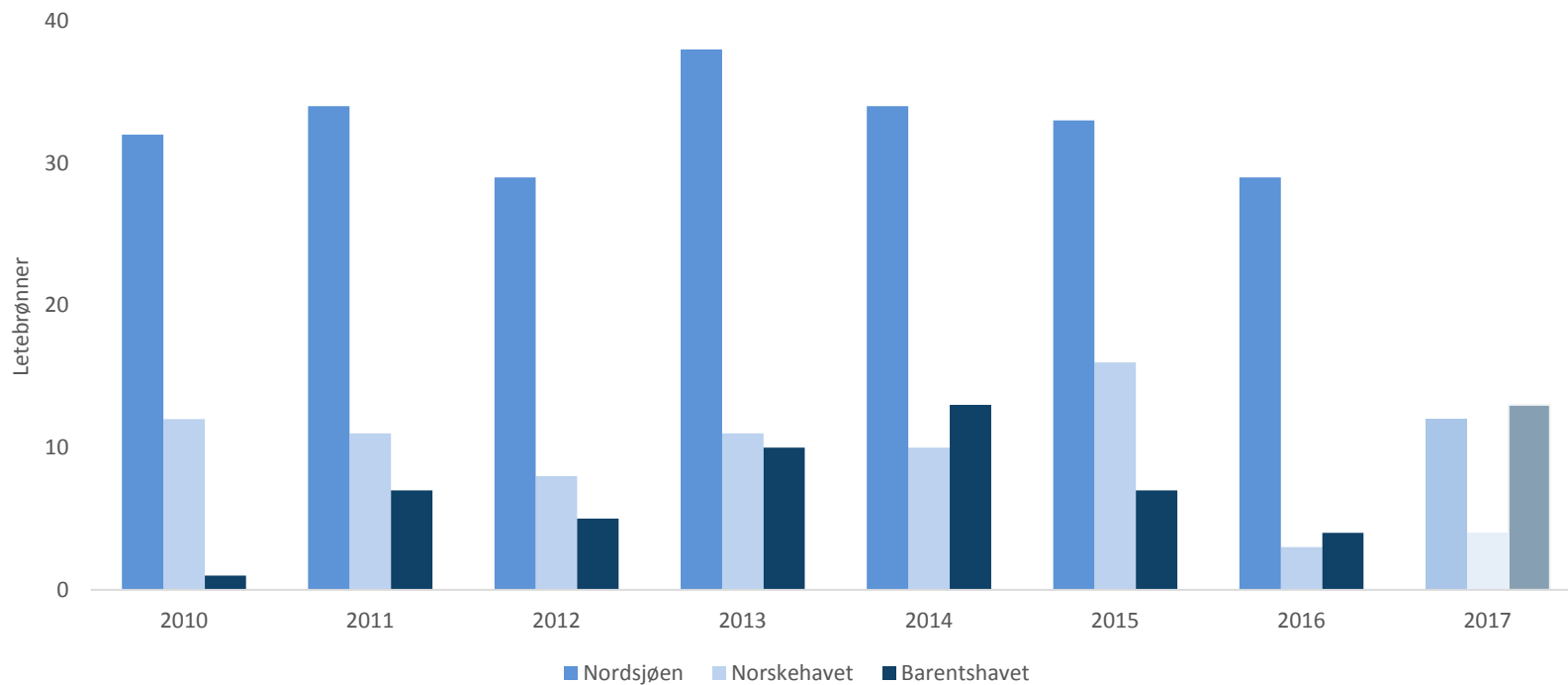
# Stabil høy produksjon de neste fem år



# Leting

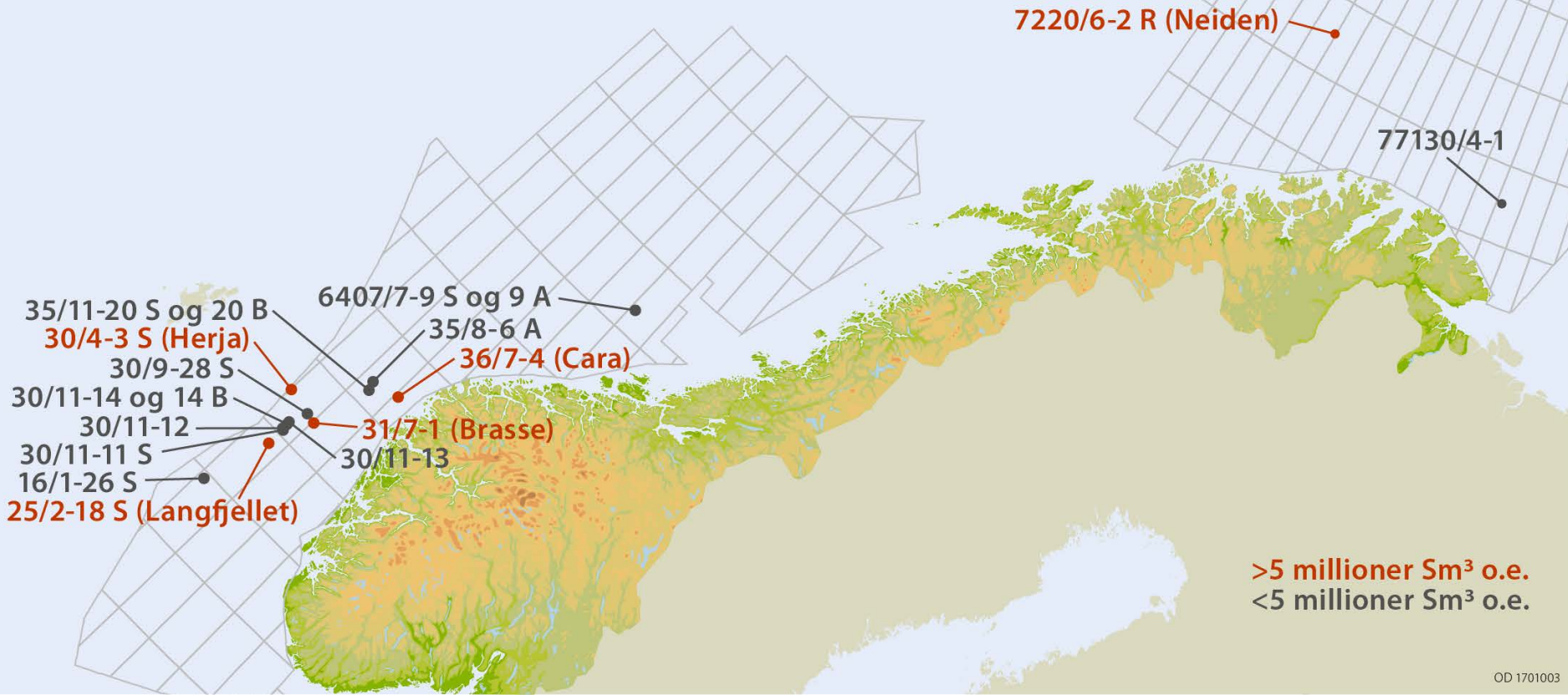
---

# Det letes mindre

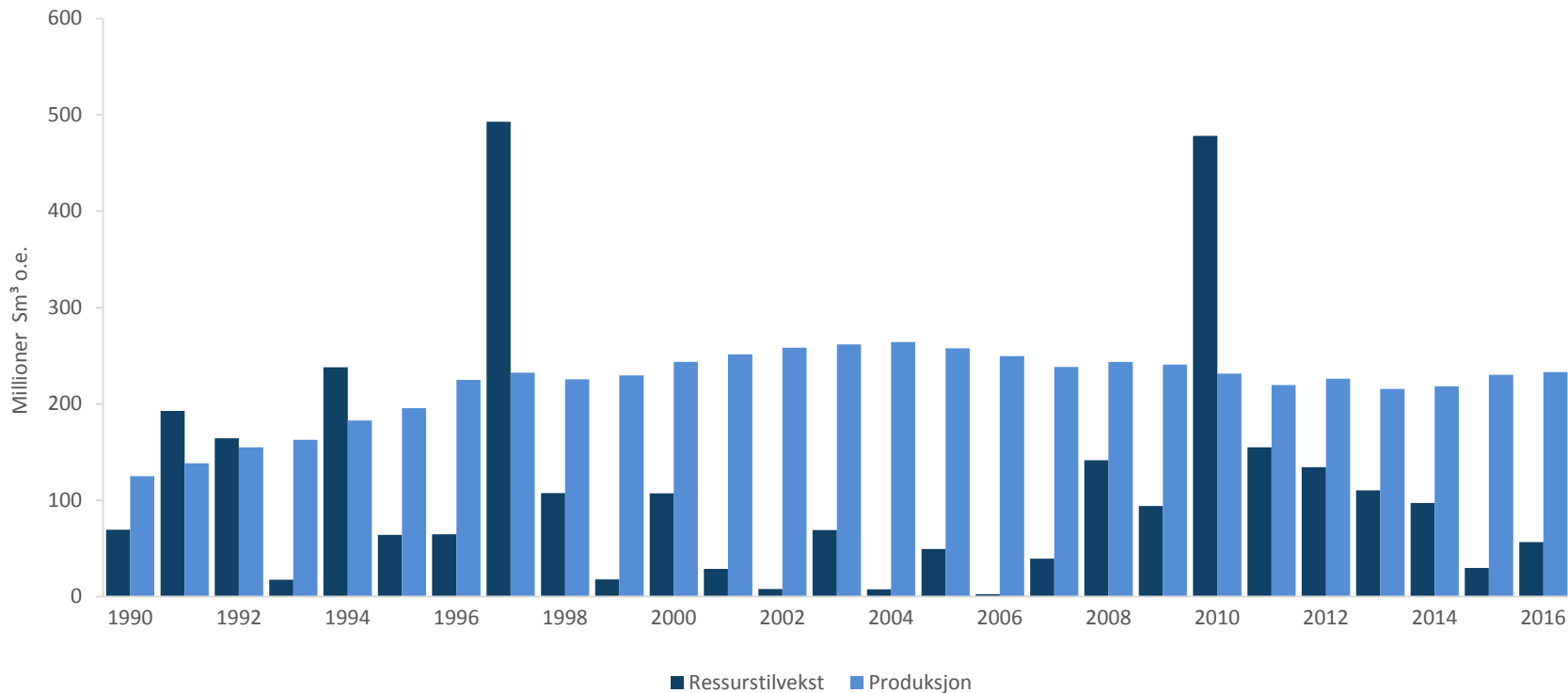




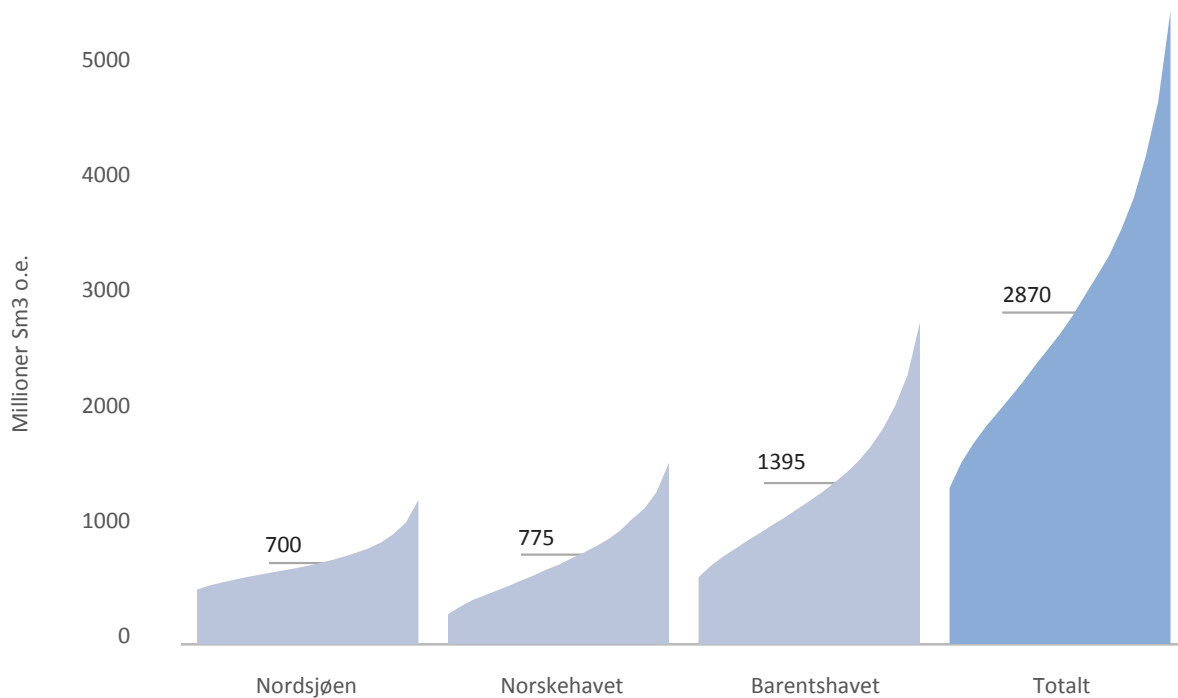
# Flest funn i Nordsjøen



# Påfyll må til.....

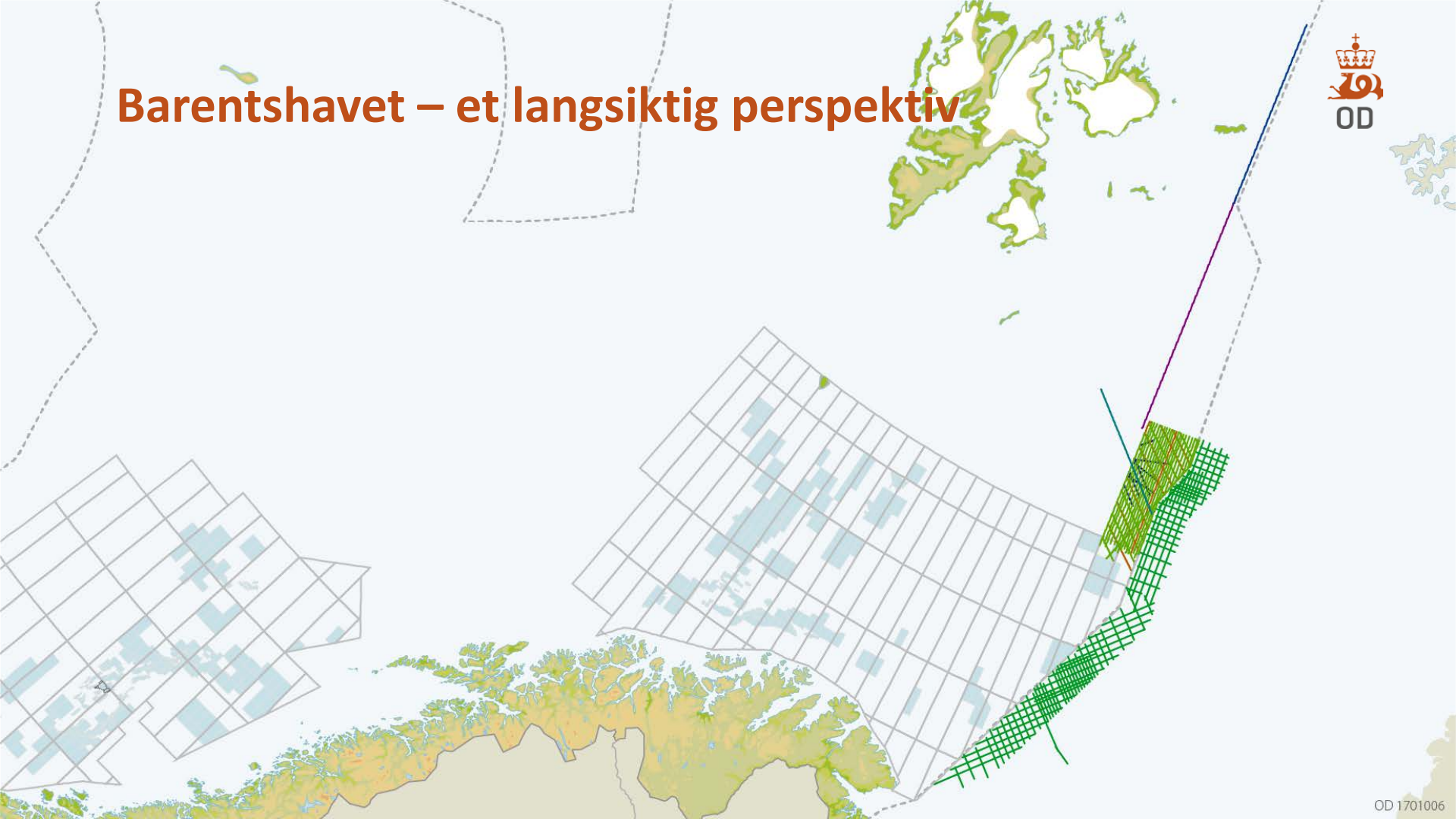


# Uoppdagede ressurser– mest i nord





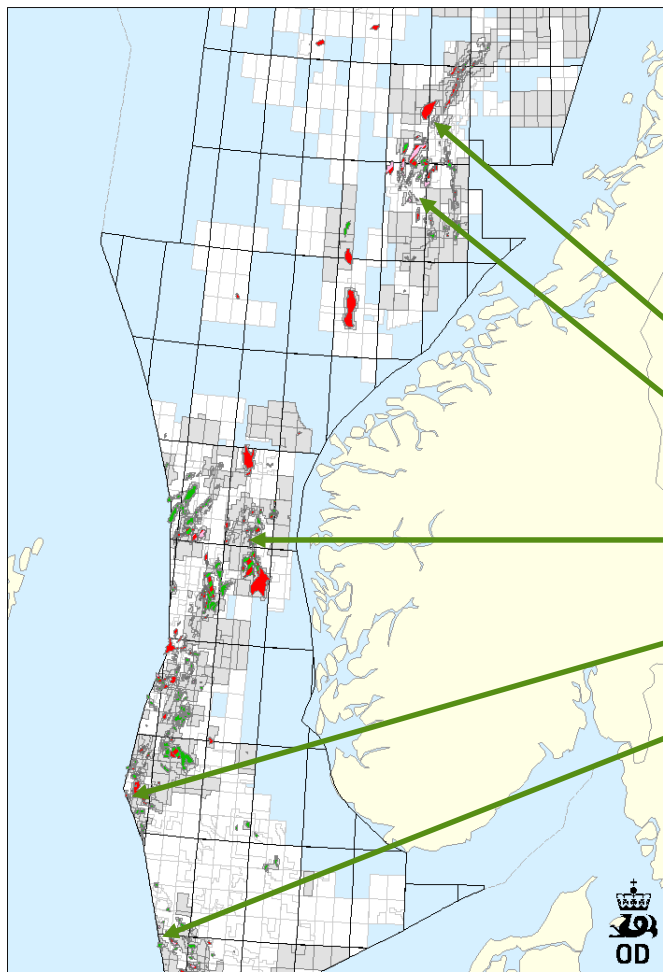
# Barentshavet – et langsiktig perspektiv



# Felt og nye utbygginger

---

## Fem PUDer mottatt i 2016

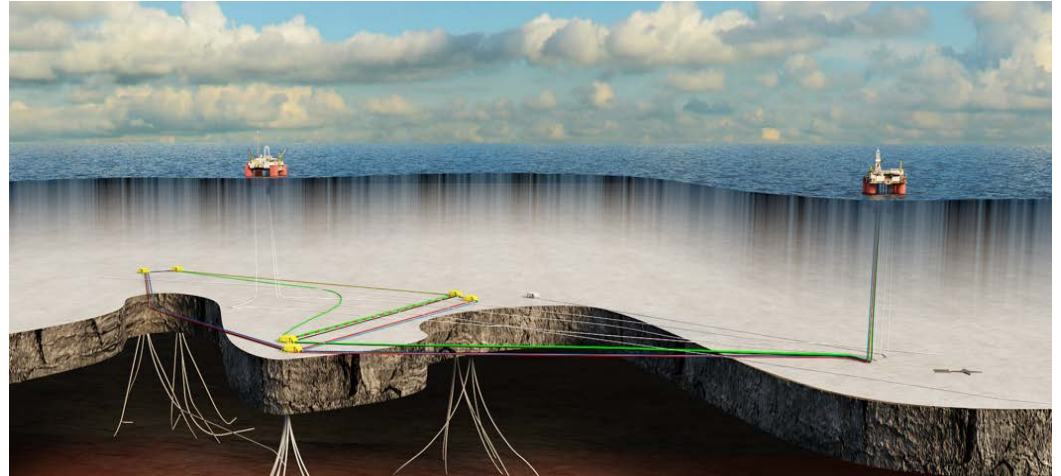


Felt	Operatør	Vertsfelt
Dvalin	DEA	Heidrun
Trestakk	Statoil	Åsgard
Byrding	Statoil	Fram/Troll C
Utgard	Statoil	Sleipner
Oda	Centrica	Ula

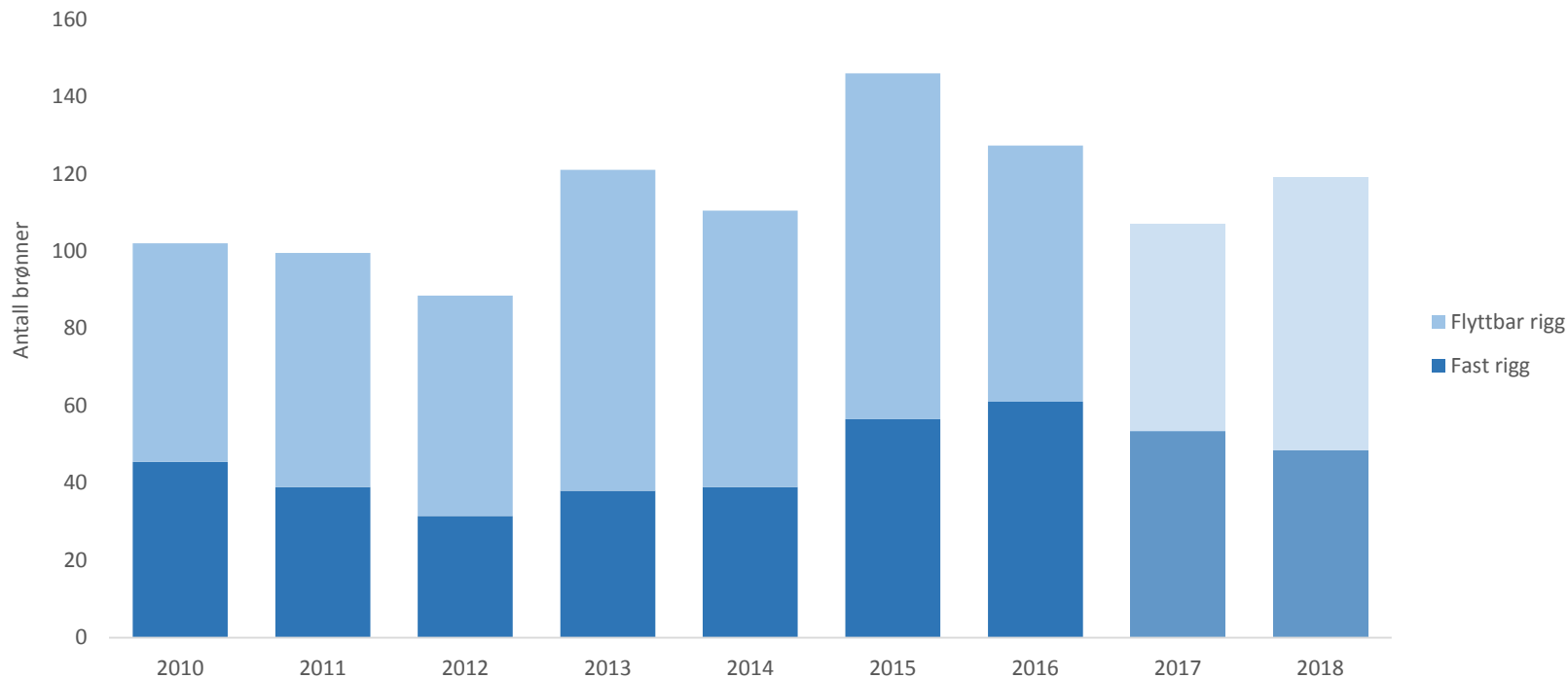
# Store gjenværende ressurser i produserende felt

## Snorre

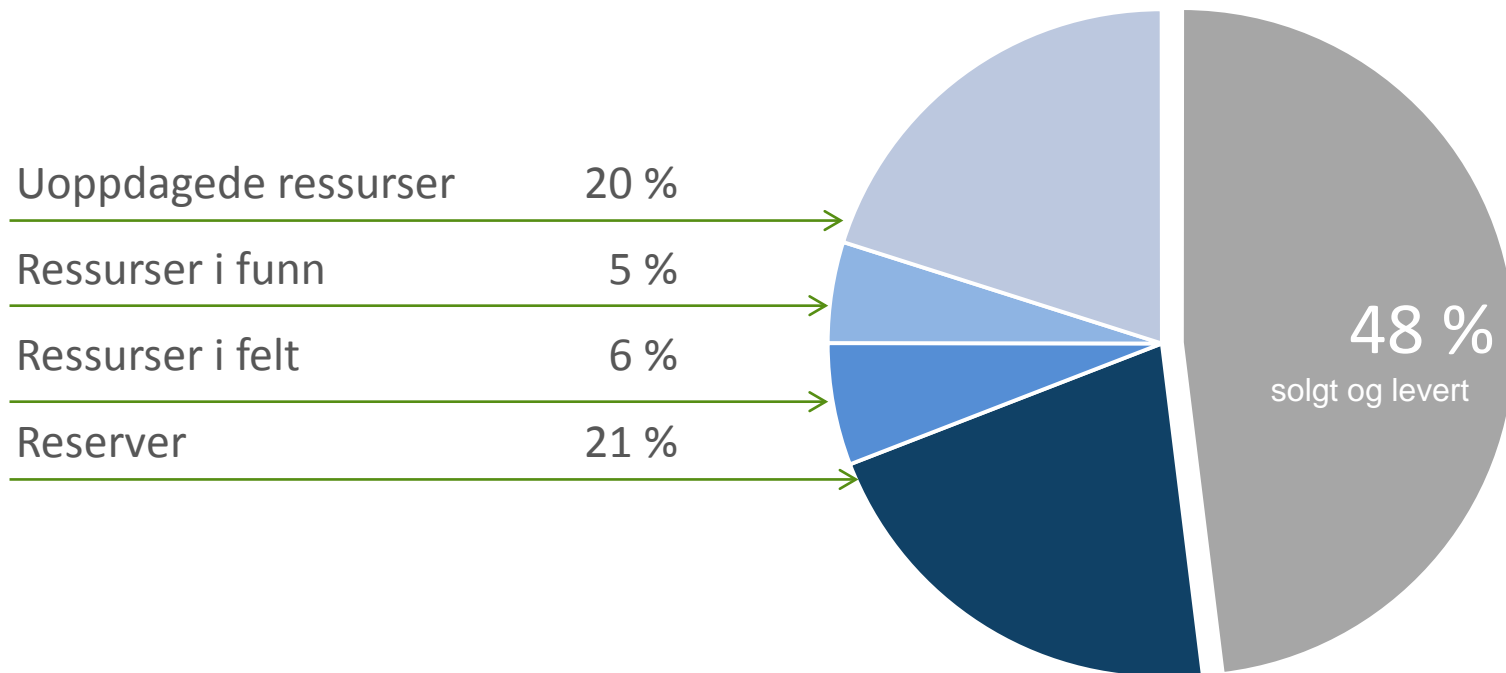
## Åsgard gasskompresjon



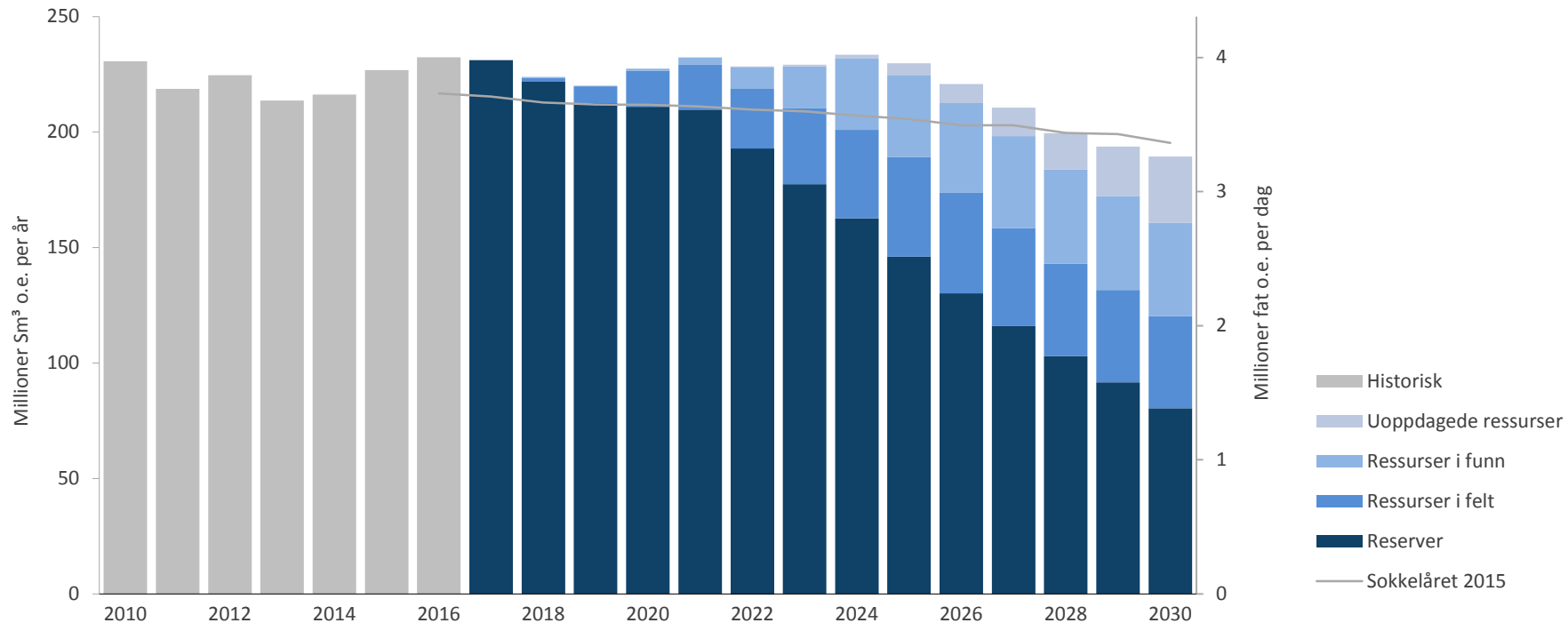
# Brønner – det viktigste tiltaket for økt utvinning



## Fortsatt mer enn halvparten igjen av ressursene



# Produksjonsprognose fram til 2030



# De nyutdannede trenger også jobb.....





# Sokkelåret 2016 - oppsummert

- Stabil og høy produksjon
- Høyt aktivitetsnivå
- Kraftig kostnadsreduksjon
- Investeringsnedgang de nærmeste to årene
- Nedgang i antall letebrønner, men spennende leteprogram i Barentshavet i år
- Grunnlag lagt for økt lønnsomhet i næringen



**We cannot solve  
our problems with  
the same thinking  
we used when we  
created them**

*Albert Einstein*

